

News Release Dated March 18th, 2015

Notice Regarding Completion of Payments for the Issuance of New Shares and Disposition of Treasury Stocks by way of Third-party Allotment

JC Comsa Corporation hereby announces that as of today the payment procedures for the issuance of new shares and the disposition of treasury stocks by way of Third-party Allotment (hereinafter the “Third-party Allotment”) was completed.

Please refer to “Notice Regarding Issuance of New Shares and Disposition of Treasury Stocks by way of Third-party Allotment”, which was announced on March 2, 2015.

1. Outlines of Offering and Disposition

(1) Number of shares to be newly issued or disposed of	Number of shares to be newly issued Number of shares to be disposed of Total	627,400 shares 272,600 shares 900,000 shares
(2) Issue price and disposition price	JPY 316 per share	
(3) Amount of proceeds	JPY 284,900,000	
(4) Increased of stated capital	JPY 99,129,200	
(5) Increased of capital reserve	JPY 99,129,200	
(6) Payment Date	March 18, 2015	
(7) Method of offering or disposition (Intended party to whom shares will be allotted and disposed of)	Third-party Allotment (PT Indofood CBP Sukses Makmur Tbk 900,000 shares)	

2. Transition of Shares outstanding and Stated capital by this Offering

(1) Shares outstanding before this third-party allotment	8,477,890 shares (stated capital before this third-party allotment JPY 823,810,000)
(2) New shares	627,400 shares (Increased stated capital JPY 99,129,200)
(3) Shares outstanding after this third-party allotment	9,105,290 shares (stated capital after this third-party allotment JPY 922,939,200)